

Account Review - Minor



Please print, sign and return this document to us via post or email:

Post: Freepost Rabobank Online Savings, PO Box 38567, Wellington 5045

Email: ClientMaintenanceNZ@rabobank.com

Minor Account Holder - Details

Full name

Rabobank customer number

Any other name(s) the minor is known by (optional)

Please confirm the minor's details below

Date of birth

Contact numbers

Email address

Residential address

Authorised Signatory - Details

Full name

Any other name(s) you are known by (optional)

Relationship to the minor

Please confirm your personal details below

Date of birth

Contact numbers

Email address

Residential address

Industry

Occupation

Minor Account Holder - Personal information

Is the minor a citizen of New Zealand?

- No Yes

Is the minor a citizen of any other country? (if yes, please list all countries below)

- No Yes,

Has the minor lived in any countries outside of New Zealand for more than three months during the last three years? (if yes, please list all countries below)

- No Yes,

Does the minor have personal or business dealings in any overseas countries? (if yes, please list all countries below)

"Personal dealings" may include regular/frequent travel overseas (more than 3 times annually); and regular personal transactions to overseas countries. "Business dealings" may include work; regular/frequent travel overseas; the sale or purchase of goods; and payments.

- No Yes,

Minor Account Holder - Tax residency

Is the minor a tax resident of any country other than New Zealand?

- No Yes - Please complete the 'Tax Residency Self Certification Form - Personal' for the Minor which can be found on the Rabobank website under Forms & Brochures - Rabobank Online Savings Forms

About the account

What is the purpose of the Rabobank account? (select one)

- Regular savings Long term investment/s Short term investment/s Lump sum saving/s

What is the main savings goal of the Rabobank account? (select one)

- Build a nest egg Car Education Emergencies
 Holiday Purchase business Purchase property Retirement

- Other savings goals:

About the account - Continued

Where will the savings come from? (select one)

- | | | | |
|-------------------------------------|---|--|--|
| <input type="radio"/> Rental income | <input type="radio"/> Asset sales | <input type="radio"/> Compensation payment | <input type="radio"/> Investment proceeds |
| <input type="radio"/> Property sale | <input type="radio"/> Inheritance/Gift | <input type="radio"/> Competition/Winnings | <input type="radio"/> Private superannuation |
| <input type="radio"/> Salary/Wages | <input type="radio"/> Government benefits | <input type="radio"/> Other: | <input type="text"/> |

Are you expecting deposits from accounts other than the nominated account?

- No Yes

Signature

Signature of Authorised Signatory

Date