

RaboClientCouncil Financial Skills Workshop

Module One



Registrations Now Open

Hosted by the Lower South Island Rabo Client Council

Monday, 2 May 2022, 9am to 4.30pm
Weston Hall
20 Main Street, Weston
RSVP by Monday 25th April 2022

Tuesday, 3 May 2022, 9am to 4.30pm
The Hall – Alexandra Community Centre
15 Skird Street, Alexandra
RSVP by Tuesday 26th April 2022

Wednesday, 4 May 2022, 9am to 4.30pm
Simpson Park Function & Sporting Complex
1 Thurso Street, Lawrence
RSVP by Wednesday 27th April 2022

Thursday, 5 May 2022, 9:00am to 4:30pm
The Rosebank Lodge
265 Clyde Street, Balclutha
RSVP by Thursday 28th April 2022

Did you know that farm financial statements can be one of the most useful and also one of the least used reports for many farming businesses? Through Module One, you will gain an understanding of how to read and interpret these reports and what they can tell you about your business. Your bank is a key stakeholder in your business. This workshop will explore how banks assess you and your business along with sharing a number of tips to help make this important relationship as beneficial as possible.

Module One is an introductory one-day interactive workshop involving practical hands-on skills in understanding financial statements and banking requirements. This complimentary workshop is a collaboration between Rabobank and the Client Councils with their content and facilitation partner Rural Field Consultants. Jointly chosen between Rabobank and the Client Council, the workshops are run in various locations across New Zealand.

Agenda

Welcome and Introduction	Lunch (provided)
Introduction to Financial Skills <ul style="list-style-type: none"> • What does success look like? • What could I do with more profit or more equity? • Why, what and how to improve financial skills 	Key Ratios & Calculations <ul style="list-style-type: none"> • Cash • Profit • Equity
Break (provided)	Break (provided)
Financial Statements <ul style="list-style-type: none"> • Stock Trading • Profit or Loss • Balance Sheet 	What lenders look for <ul style="list-style-type: none"> • Personal • Viability • Security

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Places Are Limited

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About RaboClientCouncils

For more information go to rabobank.co.nz/client-councils

Financial Skills Is A RaboClientCouncil Initiative